

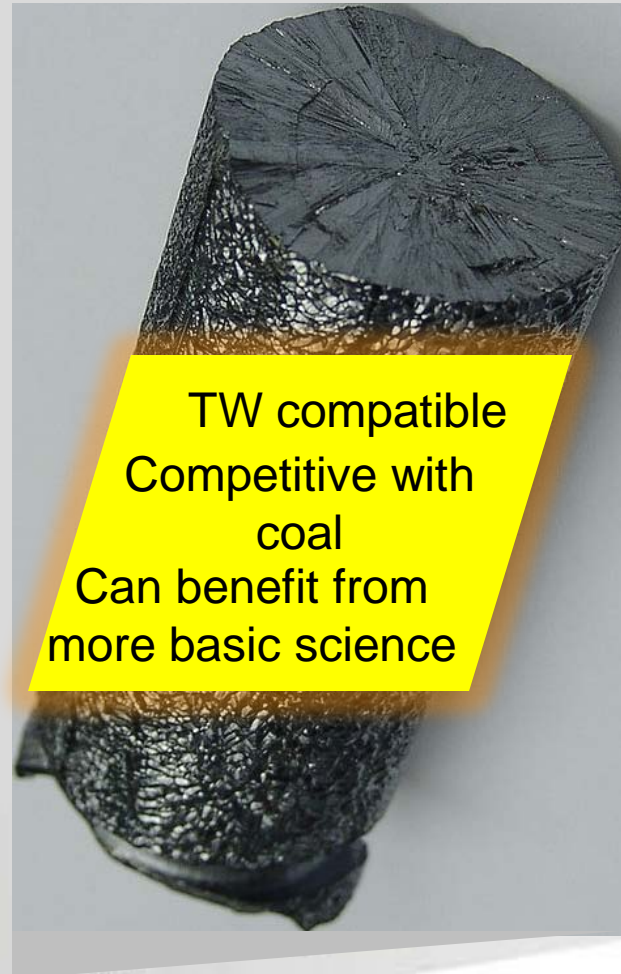
Solar at the cost of coal

$$\text{Flux} = 1366 \text{ W/m}^2$$



IN DEFENSE OF SILICON

a manufacturer's manifesto

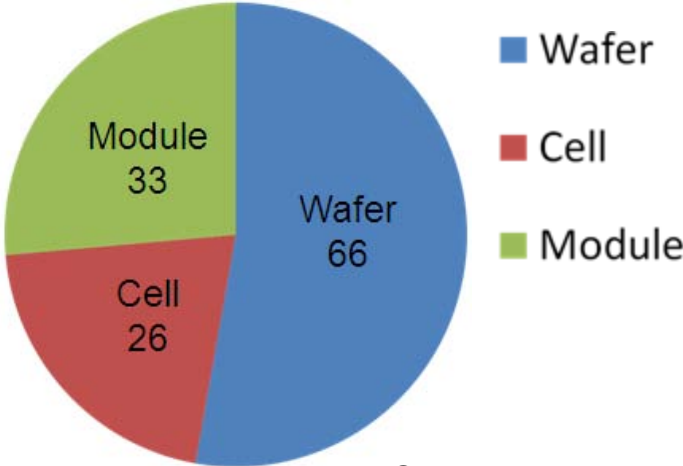


TW compatible
Competitive with
coal
Can benefit from
more basic science

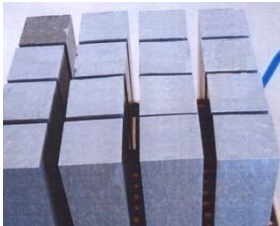
Crystalline Silicon PV

- ~84% market share in 2009
 - Higher in 2010?
- Nothing is wrong it
 - No limits to TW levels
 - Plenty of room to lower costs and reach coal
 - Price spike in 2008/2009 was temporary
 - High efficiencies
 - Uniquely American product
 - Invented here, most feedstock still made here, but need to capture more of downstream market
- Need manufacturing innovation , improved complementary materials, improved cell architectures

Sawn Wafers - Expensive



1. Cast Ingot
2. Cut Brick
3. Grind & Polish Brick
4. Saw Wafers

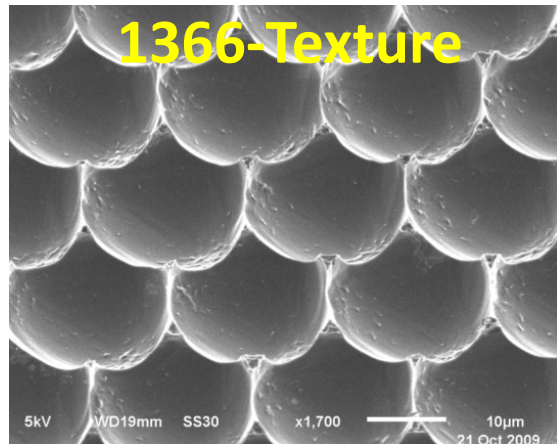


>45% Silicon Wasted

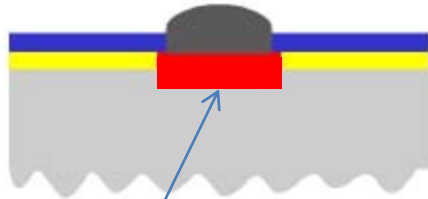


Kerfless Wafers

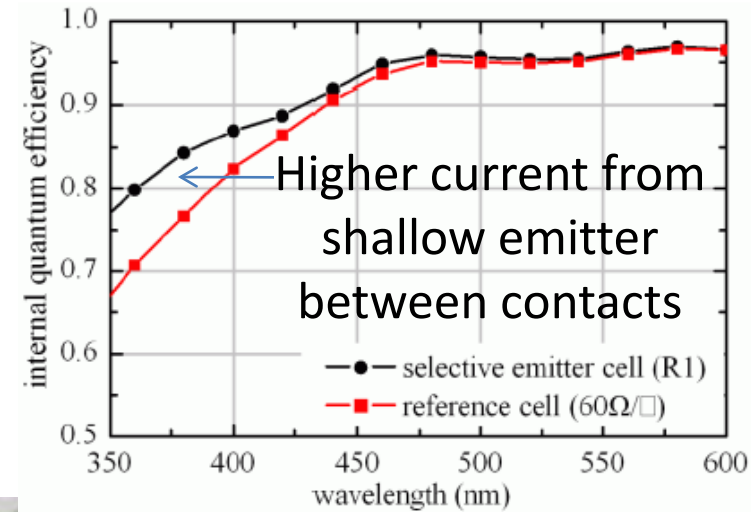
- Challenges
 - Minimizing defects
 - Passivating defects
 - Minimize nucleation of small grains
 - Minimizing stress
 - Cost effective texturing



Selective Emitter



Deeper emitter under contacts

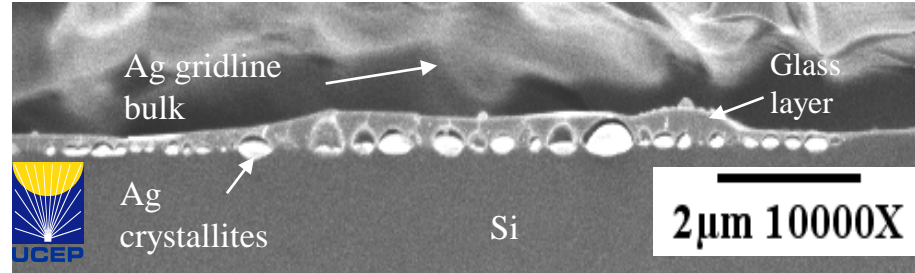


New Centrotherm FlexLine



- Several additional steps
- Simpler solution – improve pastes to contact shallow emitters

Pastes and Thermal Processing



Despatch
INDUSTRIES

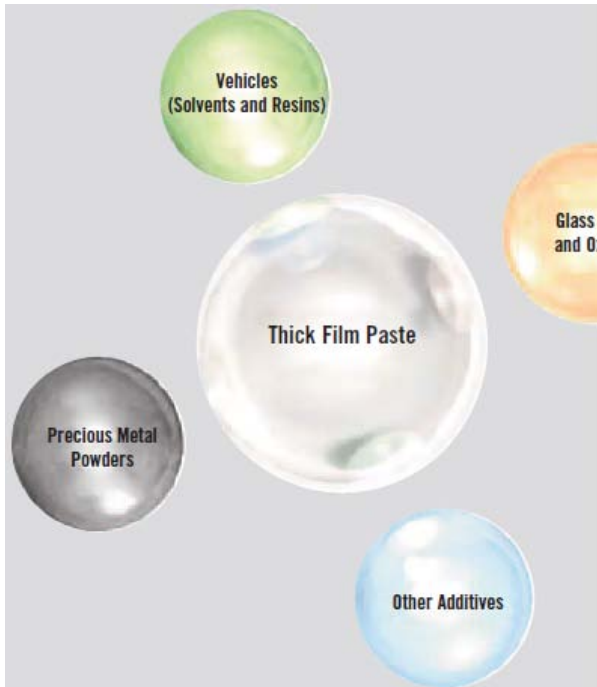


SIERRATHERM
PRODUCTION FURNACES, INC



Heraeus

Cermet Materials



• Challenges

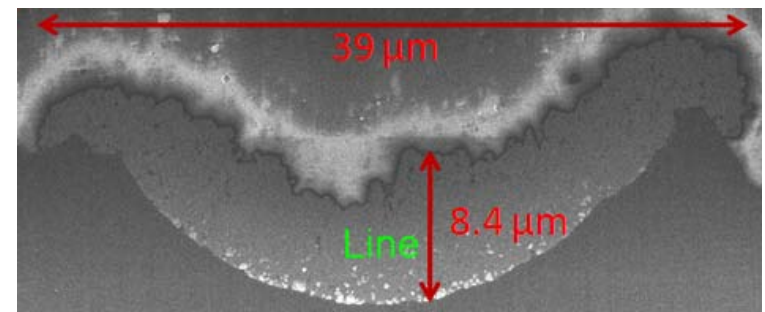
- Better burnthrough agents and particle shape/size distributions
- Fine line compatibility (rheology, particle size)
- Optimize for seed layer only
- Improved thermal processing

Replace Ag: Fine-line Plated Cu

- Ag problems – cost, availability
- Challenges
 - Diffusion barriers
 - SiN pinhole plating
 - Opening up SiN if all-plated
 - Self aligned if selective emitter
 - Ohmic contacts
 - Adhesion
 - Shunting
 - High throughput



1366-Metallization



The Winning Team!

