### Institution: Colorado School of Mines (126775) User ID: P1267751

## **Overview**

### **IPEDS Student Financial Aid Component Overview**

#### **Public Academic Reporters**

Welcome to the Student Financial Aid (SFA) component of the U.S. Department of Education's Integrated Postsecondary Education Data System (IPEDS)!

The purpose of the SFA component is to collect information about financial aid provided to various groups of undergraduate students at your institution.

### **BEFORE YOU BEGIN**

You will need the following materials to complete this survey:

- SFA instructions
- Counts and dollars amounts of different types of aid received by the following students in the 2009-10 full financial aid year:

**Group 1.** All undergraduate students

**Group 2.** Of the students in Group 1, those who are full-time, first-time degree/certificate-seeking students

**Group 3.** Of the students in Group 2, those paying in-state or in-district tuition who received grant or scholarship aid from the federal government, state/local government, or the institution

**Group 4.** Of the students in Group 2, those paying in-state or in-district tuition who received Title IV federal student aid

- Living arrangement information for Group 3 and Group 4 students in the 2009-10 full financial aid year
- Income categories for Group 4 students in the 2009-10 full financial aid year

## **KEY CONCEPTS**

#### Groups

In this component, you will be asked to report information regarding different groups of students. See below for a visual representation of these various groups.



### Aid Received

Throughout the instructions, the word "received" refers to financial aid that was awarded to, and accepted by, a student. This amount may differ from the aid amount that is disbursed to a student.

#### Interactive Edits and Error Messages

The SFA component contains interactive edits that will check for blank fields, invalid values, or values that fall outside expected ranges. Some error messages will require you to confirm or explain the values that you entered. Some error messages are fatal and will require you to contact the IPEDS Help Desk for resolution.

#### **Context Boxes**

You will find optional text boxes throughout the SFA component. Context boxes allow you to provide more information about the data you enter. Note that some of these context boxes will be made available to the public on College Navigator, so make sure that the information you enter can be understood easily by students, parents, and the general public.

#### **Resources:**

To download the survey materials for this component: <u>Survey Materials</u>

To access your prior year data submission for this component: Reported Data

If you have questions about completing this survey, please contact the IPEDS Help Desk at 1-877-225-2568.

# Part A

## Part A - Establish Your Groups

Part A establishes the number of students in various groups. Note that the numbers on this screen will be carried forward to other parts of the Student Financial Aid component.

In the fields below, report the number of students in each of the following groups:

	Fall 2009	Fall 2009 counts reported on last year's Fall Enrollment survey	Fall 2008 counts reported on last year's SFA survey
01. Group 1 All undergraduate students enrolled in Fall 2009	3,605	3,672	3,400
<b>02. Group 2</b> Of those in Group 1, those who are full-time, first-time degree/certificate-seeking	880	879	848
<b>02a.</b> Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution	709		701
<b>02b.</b> Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	666		
<b>03. Group 3</b> Of those in Group 2, those <b>paid the in-state or in- district tuition rate</b> who received grant or scholarship aid from the federal government, state/local government, or the institution. Exclude other sources of grants.	385		414
<b>04. Group 4</b> Of those in Group 2, those <b>paid the in-state or in- district tuition rate</b> who received Title IV federal student aid	342		310

# Part B

## Part B - Enter Financial Aid About Group 1

Group 1 students are all undergraduates enrolled in Fall 2009.

For this part, report:

- Financial aid received by Group 1 students from all sources: the federal government, state/local government, the institution, and other sources known to the institution
- Financial aid received by Group 1 students at any time during the <u>full aid year</u> (academic year 2009–10)

In the fields below, report the number of Group 1 students and the total amount of aid received by these students for each type of aid.

cach type of ald.				
Information from Part A:			Fall 2009	Fall 2008
<b>Group 1</b> All undergraduate students enr (This number is carried forward	3,605	3,400		
Aid Type	Number of students in Group	Percentage of	Total amount of aid received	Average
ли туре	1 receiving aid in 2009-10	students receiving aid	by Group 1 in 2009-10	amount of aid received by students in Group 1
<b>01.</b> Grant or scholarship aid received from the federal government, state/local government, the institution, and other sources known to the institution	2,401	67	18,365,361	7,649
02. Pell grants	654	18	2,487,338	3,803
03. Federal student loans	1,705	47	11,249,889	6,598

You may use the space below to provide context for data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.

## Part C, Page 1

Part C - Enter Financial Aid About Group 2, Page 1

Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009.

In the fields below, report the number of Group 2 students paying in-district, in-state, and out-of-state tuition rates.

Information from Part A:	Number of students in Fall 2009	Percentage of total number of undergraduate students in Fall 2009	Percentage of total number of undergraduate students in Fall 2008
<b>01. Group 1</b> All undergraduate students enrolled in Fall 2009 (This number is carried forward from A01.)	3,605		
<b>02. Group 2</b> Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from A02.)	880	24	25
<b>02a.</b> Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a.)	709	81	83
<b>02b.</b> Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution	666	76	
04. Group 2 students:	Number of Group 2 students in Fall 2009	Percentage of Group 2 students in Fall 2009	Percentage of Group 2 students in Fall 2008
04a. paying in-district tuition rates	0	0	0
04b. paying in-state tuition rates	598	68	69
04c. paying out-of-state tuition rates	282	32	31
<b>04d.</b> Unknown (calculated value) This value is calculated using the following formula: [02-(04a+04b+04c)]	, 0	0	0

• You may use the space below to provide context for data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents.

## Part C, Page 2

### Part C - Enter Financial Aid About Group 2, Page 2

Group 2 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009.

For this part, report:

- Unduplicated student counts within a given aid category (e.g., Pell grants). However, a student can appear in more than one aid category.
- Only grant or scholarship aid received by Group 2 students from the federal government, state/local government, and from your institution. Do not include grant or scholarship aid from private or other sources (e.g., Rotary Club Scholarship).
- Loans to Group 2 students from the federal government and from other sources (including private loans). Do not include PLUS loans (which are made to the parent of the student).
- Financial aid received by Group 2 students at any time during the <u>full aid year</u> (academic year 2009 -10).

**Note:** Two aid categories in this section are further disaggregated into subcategories. Because students may receive more than one type of aid, the sum of the values you enter in the subcategories will not necessarily equal the value you enter in the aid category. However, the total number of students reported for the aid category cannot exceed the sum of subcategories. (For example, the number of students receiving federal grants cannot exceed the sum of the number of students receiving other federal grants). In addition, the total number of students reported for an aid category must be at least as large as the largest of those reported in a subcategory.

Information from Part A:	
Group 2 Full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 (This number is carried forward from Part A, Line 02.)	880
Of those in Group 2, those who received any Federal Work Study, loans to students, or grant or scholarship aid from the federal government, state/local government, the institution, or other sources known to the institution (This number is carried forward from Part A, Line 02a.)	709
Of those in Group 2, those who received any loans to students or grant or scholarship aid from the federal government, state/local government, or the institution (This number is carried forward from Part A, Line 02b.)	666

In the fields below, report the number of Group 2 students and the total amount of aid received by these students for each	
type of aid.	

Types of aid			Total dollar amount of aid received by Group 2 in 2009-10	Average amount of aid received by students in Group 2 in 2009- 10	amount of aid received by students in Group	
01. Grants or scholarships from the federal government, state/local government, or the institution	563	64	4,353,587	7,733	7,138	

02.	Federal	<u>grants</u>	138	16	658,880	4,774	4,727
	02a.	Pell grants	138	16	513,130	3,718	3,346
	02b.	Other federal grants	116	13	145,750	1,256	1,532
	grants o	cal government or scholarships scholarships/waivers)	96	11	357,515	3,724	3,699
04.	Instituti scholar	onal grants or	502	57	3,337,192	6,648	6,318
	ans to st	<u> </u>	450	51	3,233,312	7,185	6,498
	05a.	Federal loans	442	50	2,486,088	5,625	5,205
	05b.	Other loans (including private loans)	69	8	747,224	10,829	7,431

You may use the space below to provide context for the data you've reported above. These context notes will be posted on the College Navigator website and should be written to be understood by students and parents. For example, institutions may report here other sources of private aid not included in the categories above.

## Part D

### Part D - Enter Financial Aid About Group 3

Group 3 students are all full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received grant or scholarship aid from the federal government, state/local government, or the institution. Students who received only grant or scholarship aid from private or other sources, or students who received only non-grant aid should not be included in this group.

### For this part, report:

- Only grant or scholarship aid received by Group 3 students from the federal government, state/local government, and from your institution. Do not include grant or scholarship aid from private or other sources (e.g., Rotary Club Scholarship).
- Financial aid received by Group 3 students at any time during the full aid year (academic year 2009 - 10)

The information you report in this part will be used in Part F to calculate institutional net price.

In the fields below, report the number of Group 3 students with each type of living arrangement and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution received by these students.

Sluuenis.			
	2009-2010	2008-2009	2007-2008
Information from Part A:			
<b>Group 2</b> Full-time, first-time degree/certificate -seeking undergraduates enrolled in Fall 2009 (This number is carried forward from Part A, Line 02.)	880	848	780
<ul> <li>01. Group 3 Of those in Group 2, those paying the in-state or in-district tuition rate who received grant or scholarship aid from the federal government, state/local government, or the institution. Exclude other sources of grants. (This number is carried forward from Part A, Line 03.) </li> <li>02. Report the number of Group 3</li> </ul>	385	414	369
students with the following living arrangements:			
02a. <u>On-campus</u>	320	346	15
<b>02b.</b> Off-campus (with family)	19	8	10
<b>02c.</b> Off-campus (not with family)	10	13	297
<b>02d.</b> Unknown (calculated) This value is calculated using the following formula: [D01-(D02a+D02b+D02c)]	36	47	47
03.			

Total grant or scholarship aid from the federal government, state/local government, or the institution received by students in Group 3. Exclude other sources of grants.	2,155,258	1,955,438	1,572,724
04 Average total grant and scholarship aid from the federal government, state/local government, or the institution received by students in Group 3 (calculated). This value is calculated using the following formula: [D03/D01]	◆ 5,598	4,723	4,262
You may use the space below to pro	ovide context for the data	you've reported above.	

## Part E

### Part E - Enter Financial Aid About Group 4

Group 4 students are full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received Title IV federal student aid, including federal grants or federal student loans.

Title IV federal student aid includes the following:

- Federal Pell Grant, Federal Supplemental Educational Opportunity Grant (FSEOG), Academic Competitiveness Grant (ACG), National Science and Mathematics Access to Retain Talent Grant (National SMART Grant), Teacher Education Assistance for College and Higher Education (TEACH) Grant
- Federal Work Study
- Federal Perkins Loan, Subsidized Direct or FFEL Stafford Loan, and Unsubsidized Direct or FFEL Stafford Loan

For this part, report:

- Dollar amounts for grants and scholarships from the federal government, state/local government, or the institution. Do not include grants or scholarships from private or other sources (e.g., Rotary Club Scholarships) and do not include loan or Federal Work Study dollar amounts.
- Financial aid received by Group 4 students at any time during the <u>full aid year</u> (academic year 2009–10).

The information you report in this part will be used in Part G to calculate institutional net price by income level.

In the fields below, report the number of Group 4 students and the total amount of aid received by these students with each type of living arrangement.

		2009-2010	2008-2009	2007-2008
Information from	n Part A:			
01. Group 4		342		
Of those in Group 2, those paying the in-state or in-district tuition rate who received Title IV federal student aid.			310	
	is carried forward from Part A, Line 04.)			
02. Report the n	umber of Group 4 students with the following living arrangements:			
02a.	<u>On-campus</u>	306	285	
02b.	Off-campus (with family)	25	12	
02c.	Off-campus (not with family)	11	12	
02d.	Unknown (calculated) This value is calculated using the formula: [E01- (E02a+E02b+E02c)]	0	1	

In the fields below, report the number of Group 4 students and the total amount of grant or scholarship aid from the federal government, state/local government, or the institution received by these students by income level.

Note: To assign the income category of the student, use the income that was used by your financial aid office to determine the student's Expected Family Contribution (EFC). For dependent students this will include the parent's adjusted gross income and the student's adjusted gross income. For independent students this will include the student's adjusted gross income.

		2009-2010			2008-09			Available in future years, preloaded		
		Col. 1	Col. 2	Col. 3	Col. 4	Col. 5	Col. 6	Col. 7	Col. 8	Col. 9
03.	Income Level	Number of students in Group 4 receiving any Title IV aid in 2009-10	Total dollar amount of grant or scholarship aid received by students in Group 4 in 2009-10		Number of students in Group 4 receiving any Title IV aid in 2008-09					

			Average dollar amount of grant or scholarship aid received by students in Group 4 in 2009-10			Average dollar amount of grant or scholarship aid received by students in Group 4 in 2008-09	students in Group 4 receiving any Title IV aid	grant and scholarship aid received by students in	dollar amount of grant and scholarship aid
\$0-30,000	42	383,625	9,134	35	271,857	7,767			
***	42	303,025		55	271,007	6 901			
\$30,001-48,000	46	399,301	8,680	56	385,922	6,891			
\$48,001-75,000	-		6,001			4,939			
+ , , ,	66	396,041		62	306,244				
\$75,001-110,000	-	-	3,085	, 	-	2,826			
, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	82	252,938		87	245,853				
\$110,001 and			1,711			1,666			
more	106	181,399		70	116,650				
Total all income levels	342	1,613,304	4,717	310	1,326,526	4,279			
You may use the sp	ace below to provide con	text for the data you've re	eported abov	е.					

## Part F

Part F - Net Price Calculation for Group 3

Group 3 students are all full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who

paid the in-state or in-district tuition rate and received grant or scholarship aid from the federal government,

### state/local government, or the institution.

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component.

For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

			2009-2010	2008-2009	2007-2008
	Components of cost of attendance				
	Published tuition and required fees (lower of in-district or in-state)		12,244	11,239	10,050
02.	Books and supplies		1,300	1,300	1,300
03.	Room and board and other expenses by living arrangement				
	03a.	On campus	9,920	9,135	9,150
	03b.	<u>Off-campus (with</u> family)	1,800	1,800	1,800
	03c.	Off-campus (not with family)	9,920	9,135	9,150
04.	Number of Group 3 students by livi	ng arrangement			
	04a.	On campus	320	346	15
	04b.	Off-campus (with family)	19	8	10
	04c.	Off-campus (not with family)	10	13	297
	04d.	Unknown	36	47	47
05.	Weighted average by living arrange values) for room and board and oth for the formula for this calculation.		9,478	8,975	8,922
06.	<b>Total cost of attendance (calculated)</b> This value is calculated using the following formula: [F01+F02+F05]		23,022	21,514	20,272
07.	Average total grant or scholarship aid from federal, state or local governments, or institutional sources received by these students. Exclude other sources of aid. (from Part D).		5,598	4,723	4,262
08.	Average net price for Group 3 students Average net price for full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received grant or scholarship aid from the federal government, state/local government, or the institution (calculated). This value is calculated using the following formula: (F06- F07)		17,424	16,791	16,010
	As required by the HEOA, these amounts will be posted on the U.S. Department of Education's College Navigator website and used in the U.S. Department of Education's College Affordability and Transparency Lists.				

Yes	Ν
-----	---

No

0

 $^{igoplus}$  You may use the space below to provide context for these data. These context notes will be posted on the

College Navigator website and should be written to be understood by students and parents.

# Part G

Part G - Net Price Calculation for Group 4

Group 4 students are all full-time, first-time degree/certificate-seeking undergraduates enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received Title IV federal student aid, including federal grants or

### federal student loans.

The following net price calculation is based on information that your institution reported in the Institutional Characteristics component and the Student Financial Aid component.

For more information about the data your institution reported in the Institutional Characteristics component, please contact your institution's IPEDS Keyholder.

	,		2009-2010	2008-2009	2007-2008
	Components of cost of attendance				
	Published tuition and required fees (lower of in rates)	n-district or in-state	12,244	11,239	
02.	Books and supplies		1,300	1,300	
03.	Room and board and other expenses by liv				
	03a.	On campus	9,920	9,135	
	03b.	<u>Off-campus (with</u> family)	1,800	1,800	
	03c.	Off-campus (not with family)	9,920	9,135	
04.	Number of Group 4 students by living arran				
	04a.	On campus	306	285	
	04b.	<u>Off-campus (with</u> family)	25	12	
	04c.	Off-campus (not with family)	11	12	
	04d.	Unknown	0	1	
05.	Weighted average by living arrangement (e values) for room and board and other expe for the formula for this calculation.		9,326	8,850	
06.	Total cost of attendance (calculated) This value is calculated using the following for	mula: [G01+G02+G05]	22,870	21,389	
	07 Average total grant or scholarship aid from federal, state or local go institutional sources received by these students by income (from Part E				
	\$0-30,000	9,134	7,767		
i S	\$30,001-48,000		8,680	6,891	
	\$48,001-75,000		6,001	4,939	
	\$75,001-110,000		3,085	2,826	
	\$110,001 and more		1,711	1,666	
08.	Average net price for Group 4 students Average net price for full-time, first-time degree/certificate-seeking undergraduate students enrolled in Fall 2009 who paid the in-state or in-district tuition rate and received Title IV federal student aid (calculated). This value is calculated using the following formula: [G06 -G07]				
	\$0-30,000	13,736	13,622		
	\$30,001-48,000	14,190	14,498		

\$48,001-75,000	16,869	16,450		
\$75,001-110,000	19,785	18,563		
\$110,001 and more	21,159	19,723		
These amounts will be posted on the U.S. Department of Education's College Navigator website.				
Do you wish to provide additional context notes?				
Yes	0	No	O	
You may use the space below to provide context for these data. These context notes will be posted on the				

College Navigator website and should be written to be understood by students and parents.

## Summary

## **IPEDS Student Financial Aid (SFA) Survey Summary**

IPEDS collects important information regarding your institution. All data reported in IPEDS survey components become available in the IPEDS Data Center and appear as aggregated data in various Department of Education reports. Additionally, some of the reported data appears specifically for your institution through the College Navigator website and is included in your institution's Data Feedback Report (DFR). The purpose of this summary is to provide you an opportunity to view some of the data that, when accepted through the IPEDS quality control process, will appear on the College Navigator website and/or your DFR. College Navigator is updated approximately three months after the data collection period closes and Data Feedback Reports will be available through the ExPT and sent to your institution's CEO in November 2011.

Please review your data for accuracy. If you have questions about the data displayed below after reviewing the data reported on the survey screens, please contact the IPEDS Help Desk at: 1-877-225-2568 or <u>ipedshelp@rti.org</u>.

Total grant aid received by all underg	graduate students	\$18,365,361	
Number of undergraduate students v	654		
Percentage of FTFT students receiving any financial aid		81%	
	Percentage of FTFT students receiving grant aid by type	Average amount of grant aid received by type	
Total	64%	\$7,733	
Federal Government	16%	\$4,774	
Pell	16%	\$3,718	
Other Federal	13%	\$1,256	
State/Local Government	11%	\$3,724	
Institutional	57%	\$6,648	
	Percentage of FTFT students receiving loans by type	Average amount of loans received by type	
Total	51%	\$7,185	
Federal	50%	\$5,625	
Non-federal	8%	\$10,829	
Average net price for FTFT students	who receive grant aid	\$17,424	
Average net price for FTFT students aid	who receive Title IV federal student		
\$0 - 30,000	\$13,736		
\$30,001 - 48,000	\$14,190		
\$48,001 - 75,000	\$16,869		
\$75,001 - 110,000	\$19,785		
	\$110,001 and more		

		chool of Mine	Explanation Report	03011	D: P126775
Number	Source	Location	Description	Severity	Accepted
Screen: P	Part C, Pa	ge 2			
1	Row: 20 Col: 8	Screen Entry	The average amount of this aid type is outside the expected range when compared to last year's value. Please check the values reported for the number of students and the total amount of aid received, and fix or explain.	Explanation	Yes
Reason:	The num	per reporte	d is correct.		
Screen: P	art D				
2	Row: 14 Col: 3	Screen Entry	The values entered for the number of students and the total amount of aid received makes the average amount of aid received outside the expected range compared with the prior year's value. Please explain.	Explanation	Yes
Reason	Prior vea	r data is be	ing corrected.		